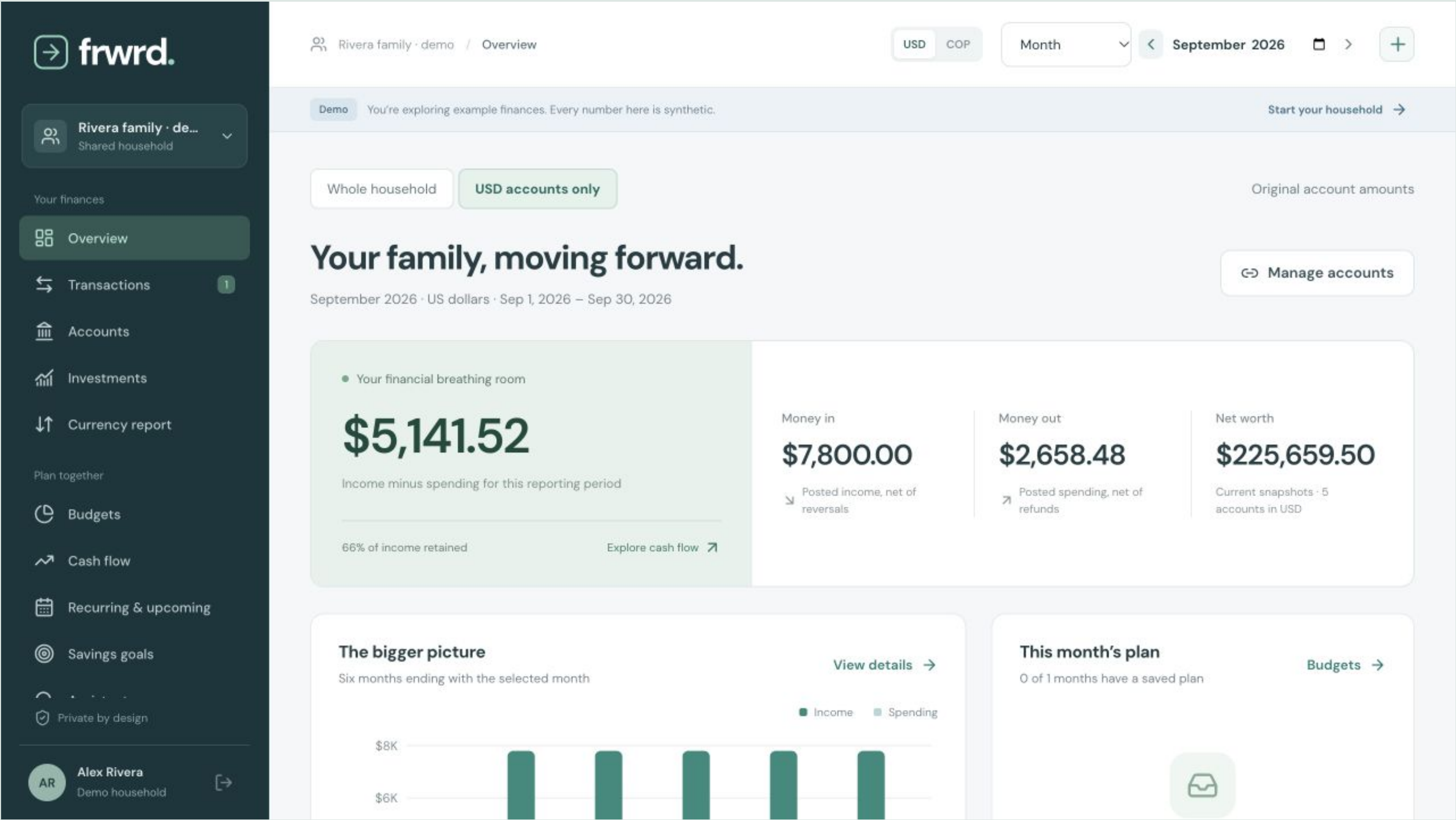




Your household money, on the same page.

A five-minute look at Frwd, using a fictional household.



THE PICTURE

September has USD 7,800 of recorded income and USD 2,658.48 of spending. The difference is USD 5,141.52. Check the period and the records behind a total.

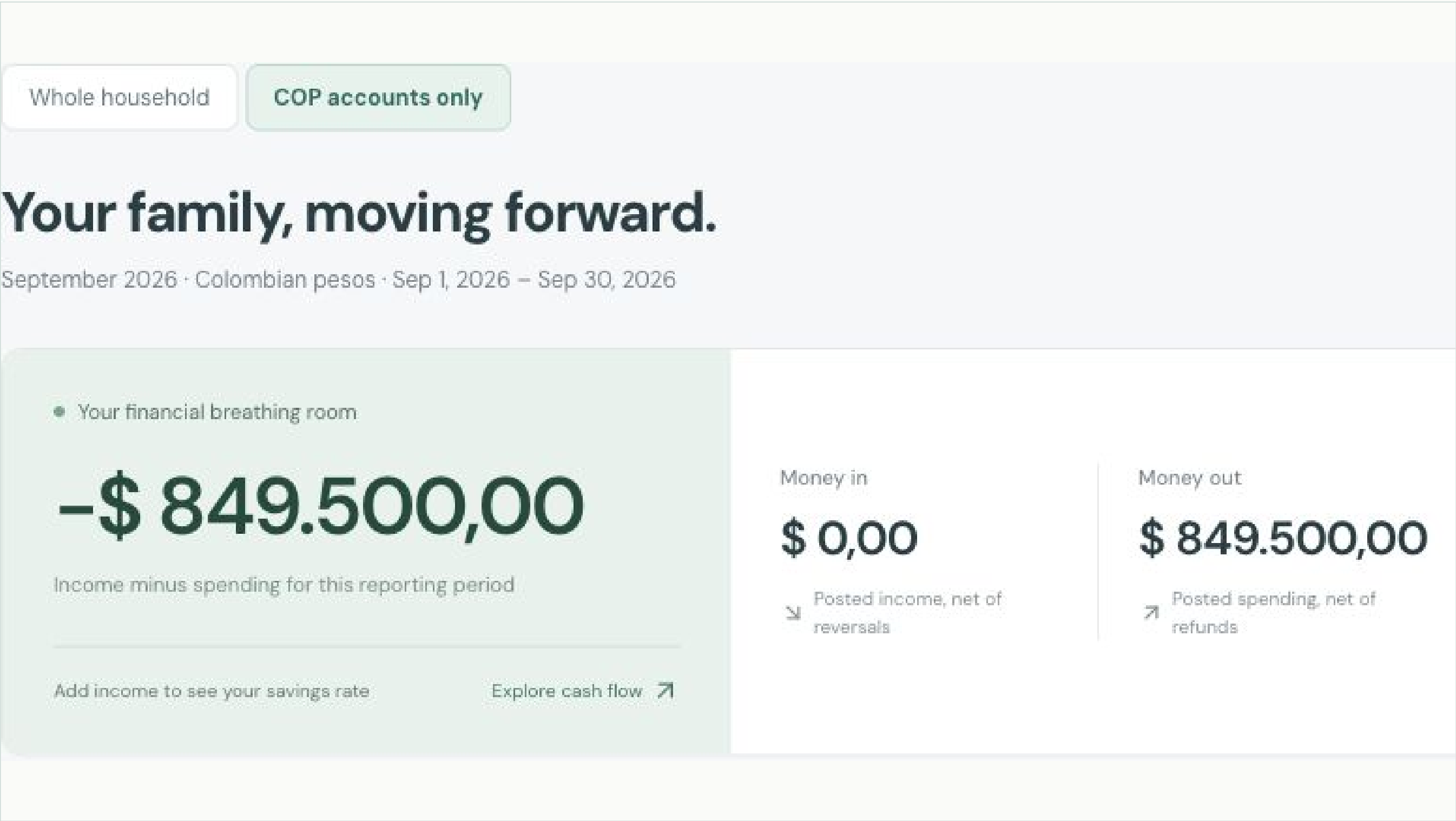
START HERE

Choose a month, then **USD accounts only**. Account balances are current snapshots, separate from the month's activity.



Dollars and pesos, each in context.

Detail of the COP account view: original peso income and spending.



Make a little review a shared habit.

Find Weekend dinner: September 27, USD 112.80. Each row keeps its own currency.



frwd.

Rivera family · de...
Shared household

Your finances

Overview

Transactions1

Accounts

Investments

Currency report

Plan together

Budgets

Cash flow

Recurring & upcoming

Savings goals

Private by design

Alex Rivera
Demo household

Search merchants, descriptions, notes...

Filters

Newest first

From09/01/2026To09/30/2026AccountsAll accountsCategoryAll categoriesStatusAll transactions

Amount range

Amount currencyChoose a currencyMinimum amountNo maximumMaximum amountNo minimumClear amount range

Choose USD or COP to filter by amount.

Totals stay separate by currency. Parent category filters include their subcategories.

13 transactions

Net posted movement\$5,141.52 USD-\$ 849.500,00 COP

Merchant	Date	Category	Account	Amount
WWeekend dinner Needs review	Sep 27, 26	Dining	Everyday checking	\$112.80 USD
CCity transit Reviewed	Sep 25, 26	Transport	Everyday checking	\$85.00 USD
TTransporte local Reviewed	Sep 24, 26	Transport	Bancolombia example	\$ 95.000,00 COP
SStreaming & music Reviewed	Sep 22, 26	Subscriptions	Everyday checking	\$32.98 USD
WWeekly groceries Reviewed	Sep 20, 26	Groceries	Everyday checking	\$184.50 USD
SServicios del hogar	Sep 18, 26	Home	Bancolombia example	\$ 285.000,00 COP

THE PICTURE

Check the merchant, amount and category. Marking a transaction reviewed is a shared checklist; it does not change the total or move money.

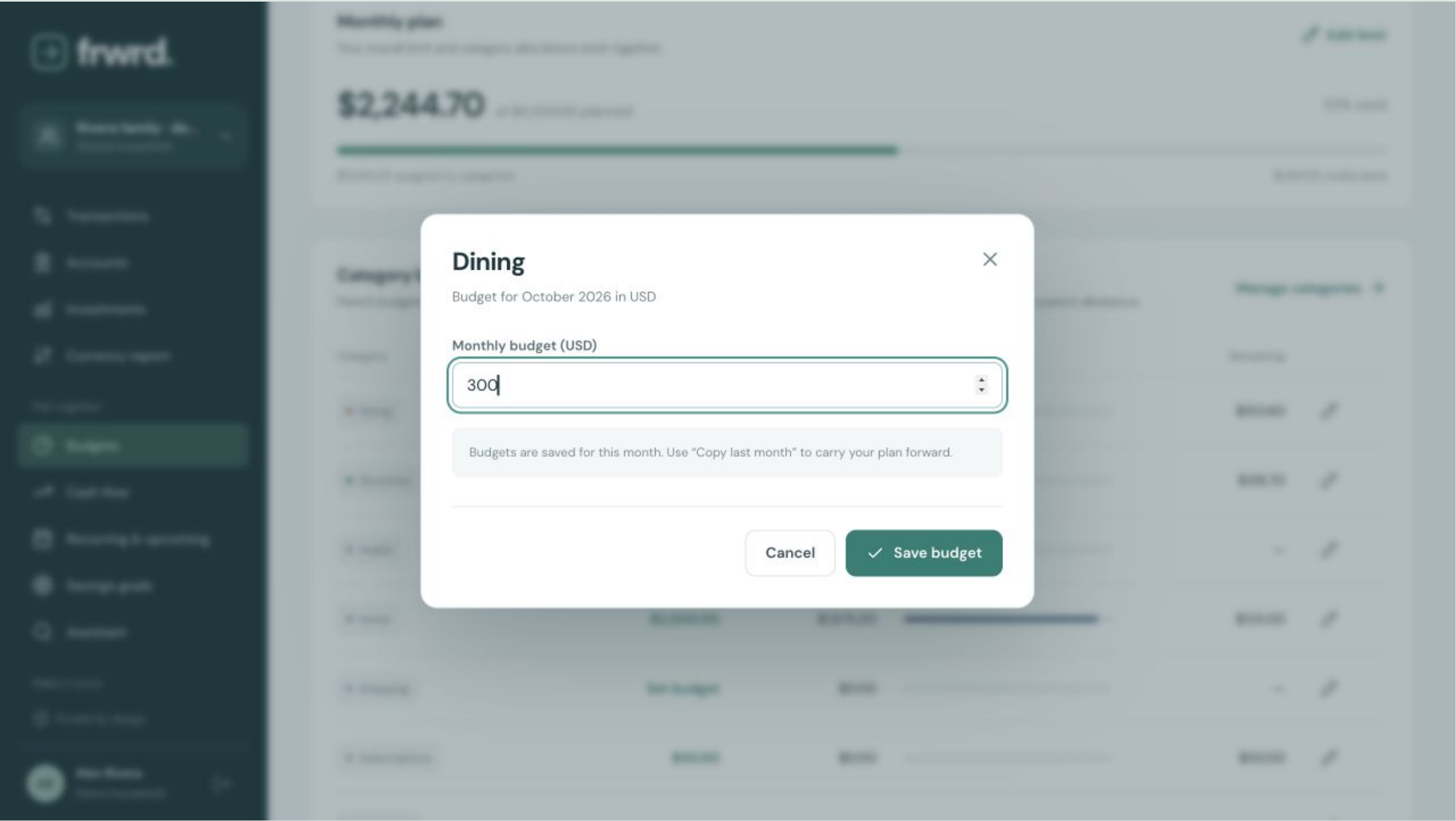
TRY THIS

Open the transaction's edit control. Choose **Mark as reviewed**, then **Save transaction**. Vendor rules are a separate choice.



Give one category a plan.

Move from September's activity to October's budget, with USD selected.



THE PICTURE

Change Dining from USD 240 to USD 300 for October. This changes a monthly plan, not a recorded expense. The screen shown is the edit before saving.

TRY THIS

In **Budgets**, edit Dining and choose **Save budget**. Reopen it to check the amount saved.

Recurring & upcoming keeps planned payments visible.

THE PICTURE

TRY THIS

Read the next due date and the **Forecast only** label.
Keep scheduled amounts separate from posted spending.



Bring your statements together with care.

Choose the matching account and currency, then review the import preview.

→ frwrd.

Rivera family · de...

Shared household

↓ Currency report

Plan together

🕒

Budgets

📈

Cash flow

📅

Recurring & upcoming

🎯

Savings goals

🔍

Assistant

Make it yours

☰

Categories & rules

📁

Import statements

⚙️

Settings

🔒

Private by design

AR

Alex Rivera

Demo household

Preview transactions

signed movement/balance PDFs remain provisional; scans and locked files cannot be imported.

Review before importing

2 rows found in colombia.csv · COP

Reader: Generic CSV

👍 2 ready to import

📄 0 duplicates

⚠️ 0 rejected

Row	Date	Description	Amount (COP)	Status
2	Sep 10, 2026	COMPRA EXITO	\$ 85.450,00	Ready
3	Sep 11, 2026	ABONO NOMINA	+\$ 250.000,00	Ready

Money out: \$ 85.450,00

Money in: \$ 250.000,00

☑️

I checked the account, dates, amounts, and debit/credit directions against my statement.

Discard preview

👍 Import 2 transactions

Made for the life you're building together.

Colombian pesos · Currencies shown separately

THE PICTURE

This fictional CSV has COP 85,450 out and COP 250,000 in. Check dates and debit/credit directions before confirming. Supported imports are not live Colombian bank sync.

INTERESTED IN THE PILOT?

Join free early access at [frwrd.club](#). Public product signup is not open yet. Joining starts no subscription.